

Thank you for your interest in opening a business account with Navigator Credit Union. Please note, anyone with 25% ownership or more will need to be present to open any accounts. In order to establish an account with us, we will need the following documents:

Sole Proprietorship:

- Owner's SSN or Business Tax ID
- Business License if Available

General Partnership:

- o Tax ID Number
- o Partnership Agreement

Limited Partnership or Limited Liability Partnership:

- Tax ID Number
- Proof of Certificate of Limited (or Limited Liability) partnership with the SOS (Mississippi)
- Proof of Domestic Limited (or Limited Liability) partnership certificate of Formation filed with SOS (Alabama)
- o Partnership Agreement
- SOS Good Standing

Limited Liability Company (LLC):

- o Tax ID Number
- o Proof of Certificate of Formation filed with the SOS
- Operating Agreement (Alabama)
- Operating Agreement or LLC Authorization (Mississippi)
- o Proof of Fictitious Business Name Registration (If Applicable)
- o SOS Good Standing

## Corporation S or C:

- o Tax ID Number
- o Proof of Articles of Incorporation filed with the SOS (Mississippi)
- Proof of Domestic Business Corporation Certificate of Formation and Certificate of Name Reservation filed with SOS (Alabama)
- o Proof of Fictitious Business Name Registration (If Applicable)
- o Bylaws (must indicate the title of officers authorized to do banking for the business)
- Signed Board of Director Minutes specifically providing the titles and names of the authorized person(s)
- SOS Good Standing

## Incorporated Non-Profit:

- Tax ID Number
- Proof of Articles of Incorporation filed with the SOS (Mississippi)
- Proof of Domestic Nonprofit Corporation Certificate of Formation and Certificate of Name Reservation filed with SOS (Alabama)
- o Bylaws (must indicate the title of officers authorized to do banking for the business)
- Signed Board of Director Minutes specifically providing the titles and names of the authorized person(s)
- o SOS Good Standing

Please contact us if you have any questions regarding these required documents.

Team Member Email:

Team Member Phone Number: